RECORDATION NO. 14869-0 FILED

ALVORD AND ALVORD

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SURFACE TRANSPORTATION BOARD

OF COUNSEL URBAN A. LESTER

September 19, 2001

ELIAS C. ALVORD (1942) ELLSWORTH C. ALVORD (1964)

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interest, dated as of September 18, 2001, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement, as amended and supplemented, which was previously filed with the Commission under Recordation Number 14869-C.

The name and address of the party to the enclosed document are:

Secured Party:

The Prudential Insurance Company of America Two Prudential Plaza Chicago, Il 60601

[Debtor::

Wilmington Trust Company, as Owner Trustee 1100 North Market Street Wilmington, Delaware 19890] Mr. Vernon A. Williams September 19, 2001 Page Two

A description of the railroad equipment covered by the enclosed document is:

326 railcars bearing CRGX reporting marks and road numbers attached hereto.

A short summary of the document to appear in the index follows:

Release of Security Interests

Also enclosed is a check in the amount of \$28.00 payable to the order of the Surface Transportation Board covering the required recordation fee and cross-indexing fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anm Enclosures

### Schedule I

Descriptions and Quantity	Manufacturer		AAR Mechanical Description	DOT speci- fications	Specifica- tions
Oilseed Cars 125	Union Tank Car	CRGX 7050-7174	T-105	111A100W-3	Q9187
Corn Milling Cars 36	Trinity Industries	CRGX 4340-437	5 T-104	111A100W-3	36-176-2
Corn Milling Cars 20	Union Tank Car	CRGX 4376-438 CRGX 4390-439 CRGX 4395, 44	3	111A100W-3	36-100-18
Corn Milling Cars 46	ACF Industries	CRGX 4416-442 CRGX 4428-445 CRGX 4456, 44 CRGX 4459-446	3 57	111A100W-3	85-080-083
Corn Milling Cars 20	Union Tank Car	CRGX 4394 4396-4399 4401-4415	T-104	111A100W-3	36-100-18
Corn Milling Cars 4	ACF Industries	CRGX 4427, 4454, 4455 4458	T-104	111A100W-3	85-080-083
Oilseed Cars 25	Union Tank Car	CRGX 7175-71	99 T-105	111A100W-3	Q9187
Corn Milling Cars 50	Coca-Cola	See Schedule l attached hereto	T-104	111A100W-1	во 10728

# Lessee's Identification Nos.

: Identification No. Signed to Rail Car	corresponding	Identification No. Assigned to
by Coca-Cola	to	Rail Car by Cargill
KOAX 18001		CRGX 4466
KOAX 18007		CRGX 4460
KOAX 18011		CRGX 4467
KOAX 18013		CRGX 4468
KOAX 18015	•	CRGX 4409
KOAX 18021		CRGX 4470 CRGX 4471
KOAX 18034		CRGX 4471 CRGX 4472
KOAX 18035		CRGX 4472 CRGX 4473
KOAX 18039		CRGX 4475
KOAX 18041		CRGX 4474
KOAX 18046		CRGX 4475
KOAX 18048		CRGX 4477
KOAX 18049		CRGX 4477 CRGX 4478
KOAX 18050		CRGX 4478
KOAX 18055		CRGX 4479
KOAX 18057		CRGX 4480 CRGX 4481
KOAX 18059	•	CRGX 4481 CRGX 4482
KOAX 18061		CRGX 4482 CRGX 4483
KOAX 18063		CRGX 4483
KOAX 18066		CRGX 4484 CRGX 4485
KOAX 18070	•	CRGX 4485 CRGX 4486
KOAX 18071		
KOAX 18071		CRGX 4487
KOAX 18073 KOAX 18074		CRGX 4488
KOAX 18074 KOAX 18079		CRGX 4489
KOAX 1807 9		CRGX 4490
KOAX 18084		CRGX 4491
KOAX 18088		CRGX 4492
KOAX 18089		CRGX 4493 CRGX 4494
KOAX 18091		
KOAX 18092		CRGX 4495
KOAX 18092		CRGX 4496 CRGX 4497
KOAX 18097		
KOAX 18098		CRGX 4498
KOAX 18100		CRGX 4499
KOAX 18102		CRGX 4500 CRGX 4501
KOAX 18105		
KOAX 18107		CRGX 4502 CRGX 4503
KOAX 18108		
KOAX 18110		CRGX 4504 CRGX 4505
KOAX 18111		_
KOAX 18111		CRGX 4506
KOAX 18114		CRGX 4507 CRGX 4508
KOAX 18118		
KOAX 18119		CRGX 4509 CRGX 4510
KOAX 18119 KOAX 18121		
KOAX 18122		CRGX 4511
KOAX 18124		CRGX 4512
KOAX 18125		CRGX 4513
KOAX 18127		CRGX 4514
NORA 1014/		CRGX 4515

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#### **RELEASE OF SECURITY INTERESTS**

SURFACE TRANSPORTATION BOARD

WHEREAS, The Prudential Insurance Company of America ("Prudential") entered into a Loan and Security Agreement, dated as of December 15, 1985, (the "Security Agreement") with Wilmington Trust Company, not in its individual capacity but solely as Owner Trustee, covering, as collateral, the units of railroad rolling stock more particularly described in Schedule 1 attached hereto (the "Equipment");

WHEREAS, the Security Agreement was duly filed with the Interstate Commerce Commission on December 30, 1985 under Recordation Number 14869-C, and an amendment and supplements thereto were subsequently filed under Recordation Numbers 14869-D, 14869-E, 14869-I, 14869-J and 14869-K; and

WHEREAS, the Owner Trustee has fully discharged and satisfied all of its obligations under the Security Agreement.

NOW THEREFORE, for the sum of One Dollar (\$1.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Prudential hereby releases all its rights, title and security interests in and to the Equipment.

IN WITNESS WHEREOF, Prudential has caused this Release to be executed for the public record, by its officer thereunto duly authorized, as of the 18<sup>th</sup> day of September, 2001.

THE PRUDENTIAL INSURANCE COMPANY

OF AMERICA

Title:

Vice President

STATE OF ILLINOIS ) ss:
COUNTY OF COOK )

Before me, Notary Public, in and for said county and state, personally appeared Alfred D. Sharp, a vice president of The Prudential Insurance Company of America, who acknowledged that he being thereunta duly authorized, did sign the foregoing instrument on behalf of said corporation and by authority of its Board of Directors, and that the same is the free act and deed of said officer and of said corporation.

In Testimony Whereof, I have hereunto set my hand and official seal this 18th day of September, 2001

NOTARY PUBLIC

My commission expires: February 22, 2004

"OPFICIAL SEAL"
WILEY S. ADAMS
Notary Public, State of Illinoia
My Commission Expires 02/22/04

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Oilseed Cars 125	Union Tank Car	CRGX 7050-71	74 T-105	111A100W-3	Q9187
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Corn Milling Cars 20	Union Tank Car	CRGX 4376-43 CRGX 4390-43 CRGX 4395, 4	93	111A100W-3	36-100-18
Corn Milling Cars 46	ACF Industries	CRGX 4416-44 CRGX 4428-44 CRGX 4456, 4 CRGX 4459-44	.53 .457	111A100W-3	85-080-083
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KOAX 18063		CRGX 4484
KOAX 18066		CRGX 4485
KOAX 18070	•	CRGX 4486
KOAX 18071		CRGX 4487
KOAX 18073		CRGX 4488
KOAX 18074		CRGX 4488
KOAX 18079		CRGX 4489 CRGX 4490
KOAX 18083		CRGX 4490
KOAX 18083		CRGX 4491 CRGX 4492
KOAX 18084 KOAX 18088		
KOAX 18088 KOAX 18089		CRGX 4493 CRGX 4494
KOAX 18089 KOAX 18091		
KOAX 18091 KOAX 18092		CRGX 4495 CRGX 4496
KOAX 18092 KOAX 18094		
KOAX 18094 KOAX 18097		CRGX 4497
		CRGX 4498
KOAX 18100		CRGX 4499
KOAX 18100		CRGX 4500
KOAX 18102		CRGX 4501
KOAX 18105		CRGX 4502
KOAX 18107		CRGX 4503
KOAX 18108		CRGX 4504
KOAX 18110		CRGX 4505
KOAX 18111		CRGX 4506
KOAX 18113		CRGX 4507
KOAX 18114		CRGX 4508
KOAX 18118		CRGX 4509
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KOAX 18122		CRGX 4512
KOAX 18124		CRGX 4513
KOAX 18125		CRGX 4514
KOAX 18127		CRGX 4515

#### **CERTIFICATION**

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 9/19/01 Robert W. Alvord